

# Tell Us About Your Gift

CONFIDENTIAL



Thank you for your generous bequest commitment to The Nature Conservancy. Your legacy gift will help us plan for the future as we work to find lasting solutions to the world's conservation challenges.

Please take the time to fill out this form so we can better understand your intentions for your gift. The information you provide is not legally binding, and we understand that you may wish to change your gift in the future. **Questions?** Contact our Gift Planning Department at (877) 812-3698 or email [legacy@tnc.org](mailto:legacy@tnc.org).

Name(s): \_\_\_\_\_

Year(s) of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

*You will receive occasional email updates from The Nature Conservancy. We will not sell, rent, or exchange your email address.*

## About Your Gift

If you are willing to disclose more information about your gift, please check all that apply and estimate the value of each gift in today's dollars.

Will: \$ \_\_\_\_\_  Insurance Policy: \$ \_\_\_\_\_

Revocable Living Trust: \$ \_\_\_\_\_  Real Estate: \$ \_\_\_\_\_

Charitable Remainder Trust: \$ \_\_\_\_\_  Retirement Plan/IRA: \$ \_\_\_\_\_

Donor-Advised Fund: \$ \_\_\_\_\_  Other asset(s): \$ \_\_\_\_\_

You can indicate that your gift be used for The Nature Conservancy's global priorities or for a specific area or program that matters to you (such as a state or country). Would you like your gift to be used for a specific purpose?  Yes  No

If you checked yes, please tell us how to direct your gift: \_\_\_\_\_

*The Nature Conservancy uses charitable gifts to support global conservation priorities unless otherwise specified by the donor.*

## Additional information

Is your gift contingent?  Yes  No If yes, please explain \_\_\_\_\_

*A contingent gift comes to TNC only if the other named beneficiaries do not survive you.*

## How would you like to be recognized for your gift?

I/We would like to be listed as (a) Legacy Club member(s), which may include listing my/our gift within a dollar range. Please list my/our name(s) as \_\_\_\_\_.

I/We prefer that my/our gift not be listed within a dollar range, but you may list my/our name(s) as (a) Legacy Club member(s). Please list my/our name(s) as \_\_\_\_\_.

I/We wish to remain anonymous for this gift.

## Signature(s):

\_\_\_\_\_ Date: \_\_\_\_\_

Please return this form to The Nature Conservancy, Gift Planning, 4245 N. Fairfax Drive, Suite 100, Arlington, VA 22203, email it to [legacy@tnc.org](mailto:legacy@tnc.org), or fax to (703) 841-9692.